### DOI National NRDAR Workshop: Restoration Monitoring Session

APPLYING A SYSTEMATIC APPROACH TO FRESHWATER WETLAND RESTORATION

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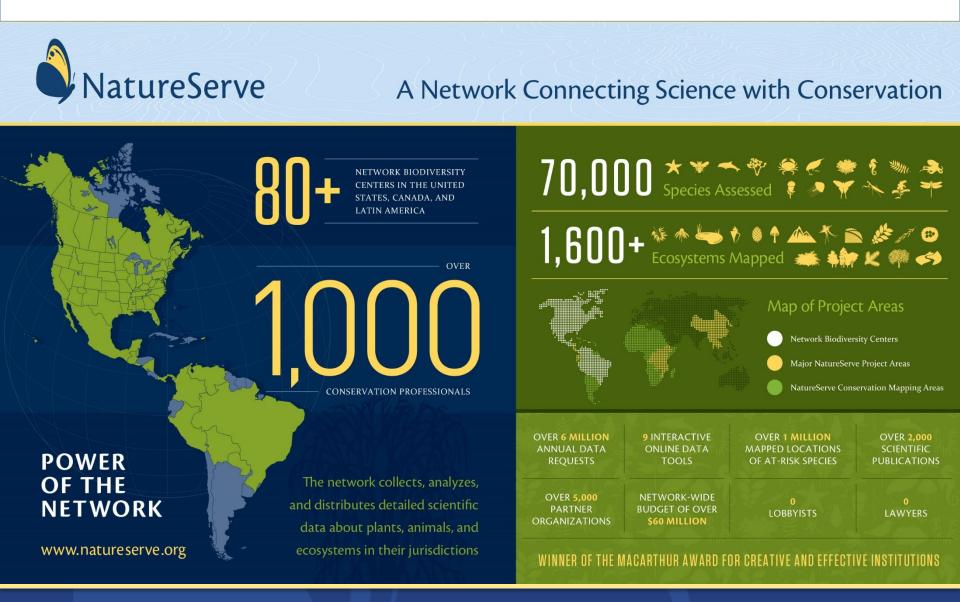


## Outline

- 1. NatureServe Network
- 2. Ecological assessment framework for wetlands
- 3. Selecting indicators for monitoring
- 4. Perspectives from sites in Great Lakes (WI and MI)

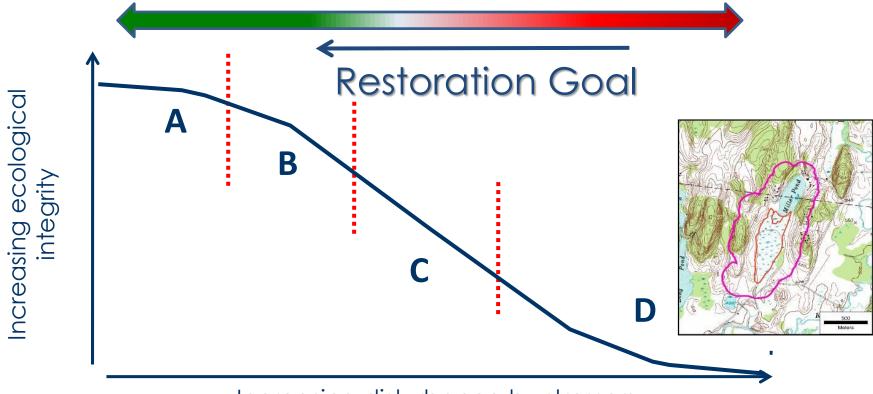
### Who are we?





## Ecological Integrity Assessment

EI = The ability of an ecological system to support and maintain a community of organisms that has the biotic **composition**, **diversity**, **and functional organization** comparable to those of natural habitats within a region<sup>1</sup>



### Increasing disturbance by stressors

<sup>1</sup> Parrish, J.D., D. P. Braun, and R.S. Unnasch. 2003. Are we conserving what we say we are? Measuring ecological integrity within protected areas. BioScience 53: 851-860.

### NatureServe Ecological Integrity Assessment Framework

### For a given type of habitat....

| Site Score                                 | Rating<br>Category | Key Ecological Attribute<br>(from type description) | Indicator<br>("condition" vs. "stressor")        |
|--|--------------------|---|--|
| A,B,C,D                                    | Landscape          | Landscape Structure                                 | e.g., Mosaic<br>Structure                        |
| or an index score<br>of 0.0 – 1.0          | Context            |   | e.g., Disturbance<br>size and return<br>interval |
| or "Good" "Fair"<br>"Poor"                 | Condition          | Stand Development / Maturity                        | e.g., Woody<br>Vegetative Cover                  |
| "Potential Concern" vs.<br>"imminent Loss" |                    | Biotic Composition                                  | e.g., Native vs.<br>Invasive Plants &<br>Animals |
|  |                    | Functions and Processes                             | e.g., Herbivory/<br>Utilization                  |
|  |                    | Abiotic Physical/Chemical<br>Attributes             | e.g., Nutrient input                             |
| SCO<br>Mains                               | Size               | Area supporting patch<br>dynamics                   | e.g., Minimum<br>dynamic area                    |

| ASSESSMENT SCORECARD Grey shaded cells indicate the current scoring for a given indicator |  |  |  |   |  |
|---|--|--|--|---|--|
| Key Ecological  |  |  | Metric Rating Criteria   |   |  |
| Attribute   | Indicator  | Indicator Definition   | Acceptable   | Potential Concern   | Imminent Loss  |
| LANDSCAPE CONTEXT   |  |  |  |   |  |
| Landscape<br>Composition  | Adjacent Land Use  | intensity of human<br>dominated land uses<br>within 100 m of the<br>wetland.                                   | Use Score = 0.80-1.0   | Use Score = 0.4-0.80  | Use Score = < 0.4  |
|   | Buffer Width   | Natural (non-<br>anthropogenic) areas that<br>surround a wetland.  | Wide > 50 m  | Narrow. 25 m to 50 m  | Very Narrow. < 25 m  |
|   | Landscape<br>Predictors of<br>Hydrologic Alteration        | Onsite or adjacent land<br>uses and water uses that<br>could result in changes to<br>wetland hydrology.        | Low intensity alteration<br>such as roads at/near<br>grade, small diversion or<br>ditches (< 1 ft. deep) or<br>small amount of flow<br>additions   | Moderate intensity<br>alteration such as 2-lane<br>road, low dikes, roads<br>w/culverts adequate for<br>stream flow, medium<br>diversion or ditches (1-3 ft.<br>deep) or moderate flow<br>additions.                      | High intensity alteration<br>such as 4-lane Hwy., large<br>dikes, diversions, or ditches<br>(>3 ft. deep) able to lower<br>water table, large amount<br>of fill, or artificial<br>groundwater pumping or<br>high amounts of flow<br>additions. |
| Landscape<br>Pattern  | Percentage of<br>unfragmented<br>landscape within 1<br>km. | Extent to which landscape<br>lacks barriers to the<br>movement of species,<br>water, nutrients, etc.           | Embedded in 60-100%<br>unfragmented natural<br>landscape; internal<br>fragmentation minimal  | Embedded in 20-60%<br>unfragmented natural<br>landscape; Internal<br>fragmentation moderate   | Embedded in < 20%<br>unfragmented natural<br>landscape.Internal<br>fragmentation high  |
| CONDITION   |  |  |  |   |  |
| Plant Species<br>Composition  | Percent of Cover of<br>Native Plant Species                | Percent cover of the plant<br>species that are native,<br>relative to total cover (sum<br>by species)          | 85-< 100% cover of native plant species  | 50-85% cover of native plant species  | <50% cover of native plant species   |
|   | Invasive Species –<br>Plants                               | Percent of marsh<br>dominated by invasive,<br>aggressive plants.   | Native species such as<br>Typha and Phragmites<br>and/or other non-native<br>invasive species occupy <<br>10% of wetland.  | Native species such as<br>Typha and Phragmites<br>and/or other non-native<br>invasive species occupy<br>10-50% of wetland.  | Native species such as<br>Typha and Phragmites<br>and/or other non-native<br>invasive species occupy<br>>50% of wetland.   |
| Hydrologic<br>Regime  | Flashiness Index   | Measures the variability in<br>water depth fluctuations it<br>compared to reference<br>data.                   | Flashiness Index = 1.0 - 2.0   | Flashiness Index = between<br>2.0 -3.0 if wetland is NOT<br>associated with riverine  | Flashiness Index = > 3.0 if<br>wetland is NOT associated<br>with riverine environment  |
| SIZE  |  |  |  |   |  |
| Absolute Size   | Size Relative to Type                                      | The current size of the wetland relative to other examples of this type  | > 25 acres (10 ha)   | 1 to 25 acres (0.4 to 10 ha)  | < 1 acre (<0.4 ha)   |
| Relative Size   | Size Relative to Site<br>Potential/Historic                | The current size of the wetland<br>divided by the total potential<br>size of the wetland multiplied<br>by 100. | Wetland area < Abiotic<br>Potential; Relative Size = 90 –<br>100%; (< 10% of wetland has<br>been reduced, destroyed or<br>severely disturbed due to<br>roads, impoundments,<br>development, human-<br>induced drainage, etc. | Wetland area < Abiotic<br>Potential; Relative Size = 75 –<br>90%; 10-25% of wetland has<br>been reduced, destroyed or<br>severely disturbed due to<br>roads, impoundments,<br>development, human-induced<br>drainage, etc | Wetland area < Abiotic<br>Potential; Relative Size = < 75%;<br>> 25% of wetland has been<br>reduced, destroyed or severely<br>disturbed due to roads,<br>impoundments, development,<br>human-induced drainage, etc                             |





|           |                            | Indicators   | Applications  |
|-----------|----------------------------|--|---|
| Level 1 – | Remote<br>Sensing          | Landscape patterns<br>On-site indicators visible<br>remotely   | <ul> <li>Support Status and Trends</li> <li>Regional conservation<br/>assessment &amp; planning</li> <li>Multi-site monitoring</li> </ul> |
| Level 2 - | Rapid Field<br>Observation | Field indicators (stressor<br>vs. ecological condition<br>metrics)   | <ul> <li>Site assessment</li> <li>Restoration, management monitoring progress</li> </ul>  |
| Level 3 - | Intensive<br>sampling      | Detailed quantitative<br>field indicators.<br>Calibrated indicators<br>(e.g., indices of<br>condition or integrity,<br>FQA). | <ul> <li>Reference sites for specific indicators</li> <li>Rigorous performance measures for restoration</li> </ul>                        |

Faber-Langendoen, D., J. Rocchio, G. Kittel, C. Hedge, M. Kost, S. Thomas, K. Walz, B. Nichols, S. Menard, J. Drake, E. Muldavin, and P. Comer. 2012. NatureServe Ecological Integrity Assessment. Wetlands Rapid Assessment Method (Level 2). NatureServe, Arlington, VA. + Appendices.

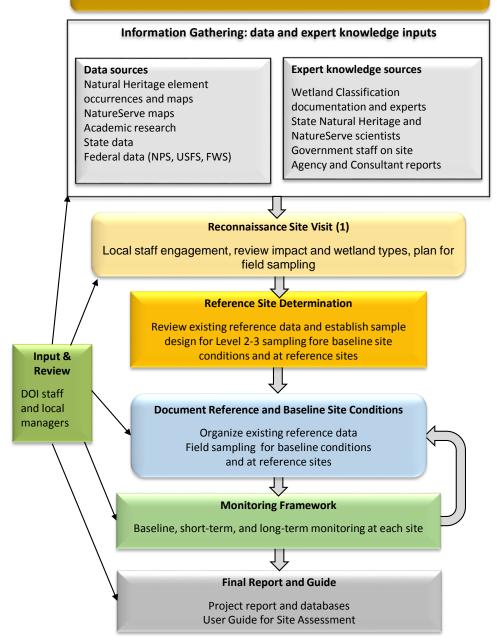
Restoration Project Workflow

Stepwise process1) Evaluate site2) Establish reference conditions

3) Select & measure indicators

4) Analyze and report

Project initiation & ongoing management Kickoff meetings, scheduling, routine coordination meetings

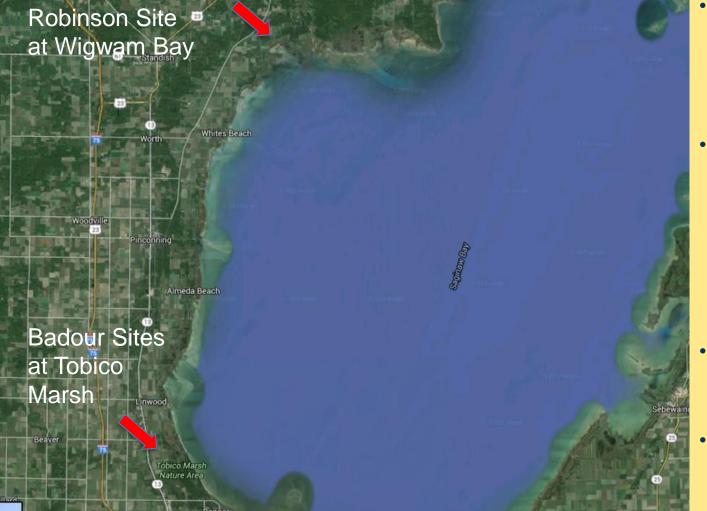


# **Green Bay Sites**

Pt. Sable Management Units Legend LagoonUnitRose CattailMarshEstuaryUWGB ShoreLine CattailMarshEstuaryGauthier UplandHardWoods ShoreLineRose Sedgemeadow LowlandHardwood LagoonUnit **UplandHardWoodsRose** 

- Damages occurred elsewhere, we are supporting restoration in this location
- Restoration goals are:
  - Migratory bird habitat
  - Restore marsh to native plant dominance and diversity, and animal diversity
- Great Lakes coastal and inland emergent marsh
- No established monitoring plan

## Saginaw Bay Sites



- Damages occurred elsewhere, we are supporting restoration in these locations
- Restoration goals are:
  - Migratory bird and fish habitat
  - Restore hydrology and native vegetation
  - Limit invasive plants
- Great Lakes coastal marsh and forested swamp
- No established monitoring plans

# **Reference Conditions and Sites**

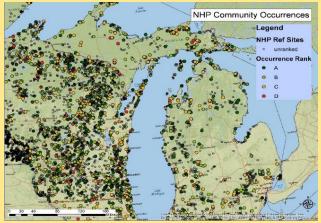
### Data Discovery

- Habitat Classifications for descriptive models
- Selection of reference sites tied to wetland type, current condition, and restoration goal
- For coastal marshes, we located prior assessment data from 2002-2003 for several adjacent sites or on site!



#### http://explorer.natureserve.org/

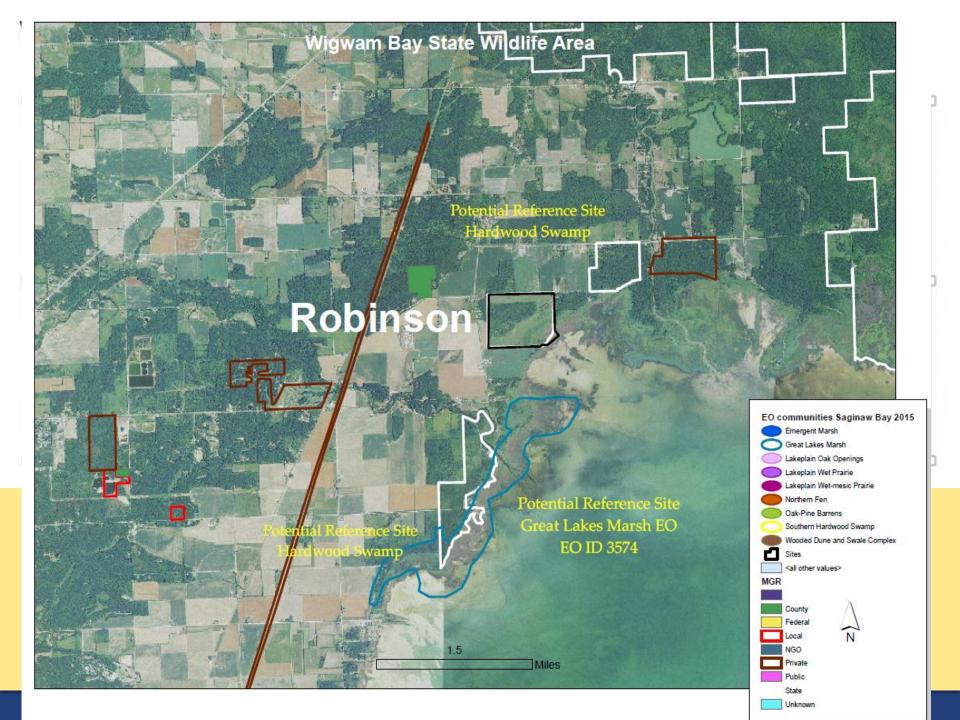
Online access to species and ecosystem descriptions, reports, and maps...with custom query options...



Field Sites documented by Natural Heritage Programs

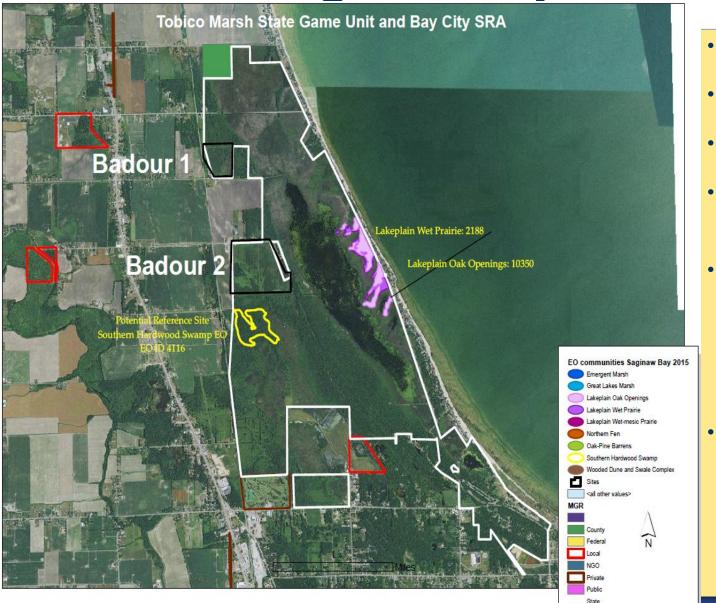






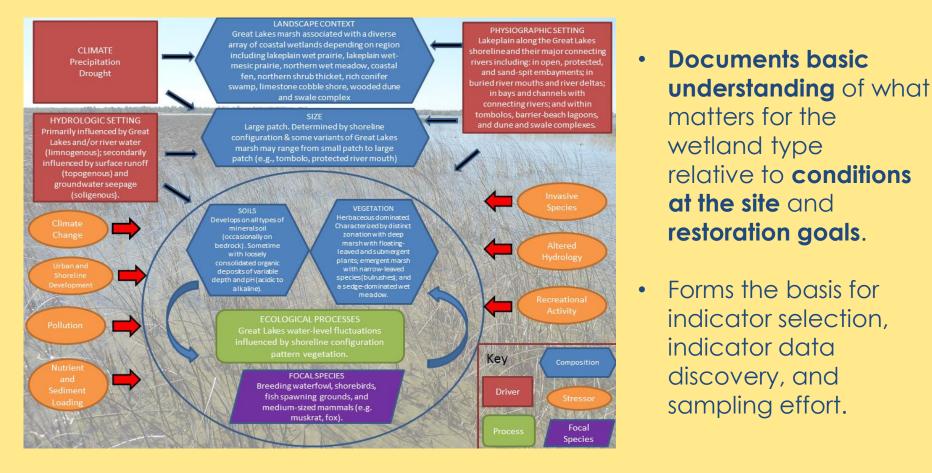
## Saginaw Bay Sites

Unknown



- Historically a hardwood swamp
- Farmed since the 1930s
- State restored
   natural flooding
- Now cottonwoodwillow shrub swamp
- Restoration goals are:
  - Restore hydrology and native swamp
  - Limit invasive plants
- No established monitoring plans

### Conceptual Models to Focus Indicator Selection





### WETLAND ASSESSMENT METRICS

| Metric   | Justification   |
|--|---|
| Contiguous<br>Natural Land<br>Cover  | Less fragmentation allows for natural exchange of species, nutrients, and water.                                |
| Land Use Index   | The intensity of human activity in the<br>landscape has a proportionate<br>impact on the fragmentation effects. |
| Perimeter w/<br>Natural Buffer<br>Width of Natural<br>Buffer<br>Condition of<br>Natural Buffer | The intactness of the buffer or edge<br>allows for natural exchange of<br>species, nutrients, and water.        |

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# WETLAND ASSESSMENT METRICS

| Metric  | Justification  |
|---|--|
| Native Plant Species<br>Cover   | Native species dominate an ecosystem when invasive species are limited or absent   |
| Invasive Nonnative Plant<br>Species Cover   | Invasive species displace native composition, altered soils, hydrology, and nutrient cycling.  |
| Native Plant Species<br>Composition   | Characteristic native plant species composition affect<br>expected interactions between plants, animals, and some<br>physical processes. |
| Overall Vegetation<br>Structure: e.g., mosaic of<br>freshwater marsh, wet<br>meadow & shrub swamp | Expected vegetation structure is strongly correlated with expected species composition, and dynamic processes (e.g., flooding cycles)    |





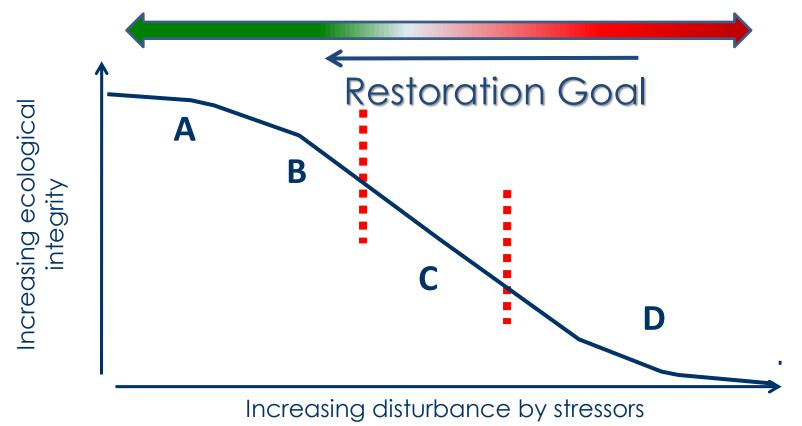
### WETLAND ASSESSMENT METRICS

| Metric                     | Justification  |
|----------------------------|--|
| Water Source               | Natural inflows of water to a wetland regulate persistence of a wetland.   |
| Hydroperiod                | Hydroperiod regulates sediment storage, import, and export, and affects soil development, and plant recruitment and maintenance  |
| Hydrologic<br>Connectivity | Hydrologic connectivity between wetlands and<br>uplands (surface flow) and wetlands and Great Lakes<br>supports key ecological processes, such as exchange<br>of water, sediment, nutrients, and organic carbon. |
| Soil Surface Condition     | Soils store water and carbon, and provide media for plant establishment and growth   |

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# Next Steps

- 1. 2016 sampling at restoration and reference sites
- 2. Data analysis and characterization of condition and trends
- 3. Finalizing monitoring plans
- 4. Documenting steps and data requirements for other wetland applications

### Perspectives

Specify restoration goals > Fully utilize existing data related to habitat types, reference sites, and sampling Prioritize indicators to monitor i.e., those with greatest information benefit relative to cost

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